

## WARRANTS

When a warrant's exercise price is lower than the current market price of the stock, the warrants are "in the money." When the strike price (exercise price) is above the stock's market price, it is "out of the money." It is important to note that even warrants that are "out of the money" have value; this value is based on the possibility that the share price will eventually rise above the strike price. It is not unusual that warrants are "out of the money" when they are issued. The following table contains the current status of the warrants that Treasury obtained under CPP, SSFI, TIP, AIFP, and AGP.

### STATUS OF WARRANTS TREASURY OBTAINED UNDER CPP, SSFI, TIP, AIFP, AND AGP

Company	Ticker Symbol	Exchange	Program	Number of Warrants Received	Strike Price as Stated in the Agreements	Stock Price as of 1/23/2009	In or Out of Money?	Amount In the Money (Out of the Money) as of 1/23/2009
1st Constitution Bancorp	FCCY	NASDAQ	CPP - Public	200,222	\$8.99	\$7.66	OUT	(\$1.33)
1st FS Corporation	FFIS.OB	OTC BB	CPP - Public	276,815	\$8.87	\$7.99	OUT	(\$0.88)
1st Source Corporation	SRCE	NASDAQ	CPP - Public	837,947	\$19.87	\$17.43	OUT	(\$2.44)
AB&T Financial Corporation	ABTO.OB	OTC BB	CPP - Public	80,153	\$6.55	\$6.90	IN	\$0.35
Alliance Financial Corporation	ALNC	NASDAQ	CPP - Public	173,069	\$23.33	\$18.35	OUT	(\$4.98)
American Express Company	AXP	NYSE	CPP - Public	24,264,129	\$20.95	\$16.00	OUT	(\$4.95)
Ameris Bancorp	ABCB	NASDAQ	CPP - Public	679,443	\$11.48	\$7.78	OUT	(\$3.70)
AmeriServ Financial, Inc	ASRV	NASDAQ	CPP - Public	1,312,500	\$2.40	\$1.70	OUT	(\$0.70)
Associated Banc-Corp	ASBC	NASDAQ	CPP - Public	3,983,308	\$19.77	\$15.49	OUT	(\$4.28)
Bancorp Rhode Island, Inc.	BARI	NASDAQ	CPP - Public	192,967	\$23.32	\$20.50	OUT	(\$2.82)
BancTrust Financial Group, Inc.	BTFG	NASDAQ	CPP - Public	730,994	\$10.26	\$10.12	OUT	(\$0.14)
Bank of America Corporation	BAC	NYSE	CPP - Public	48,717,116	\$30.79	\$6.24	OUT	(\$24.55)
Bank of America Corporation	BAC	NYSE	CPP - Public	73,075,674	\$30.79	\$6.24	OUT	(\$24.55)
Bank of Commerce Holdings	BOCH	NASDAQ	CPP - Public	405,405	\$6.29	\$3.92	OUT	(\$2.37)
Bank of Marin Bancorp	BMRC	NASDAQ	CPP - Public	154,242	\$27.23	\$19.80	OUT	(\$7.43)
Bank of New York Mellon Corporation	BK	NYSE	CPP - Public	14,516,129	\$31.00	\$23.88	OUT	(\$7.12)
Bank of North Carolina	BNCN	NASDAQ	CPP - Public	543,337	\$8.63	\$7.15	OUT	(\$1.48)
Bank of the Ozarks, Inc.	OZRK	NASDAQ	CPP - Public	379,811	\$29.62	\$21.46	OUT	(\$8.16)
Banner Corporation	BANR	NASDAQ	CPP - Public	1,707,989	\$10.89	\$4.97	OUT	(\$5.92)
Bar Harbor Bankshares/Bar Harbor Bank & Trust	BHB	AMEX	CPP - Public	104,910	\$26.81	\$22.00	OUT	(\$4.81)
BB&T Corp.	BBT	NYSE	CPP - Public	13,902,573	\$33.81	\$20.04	OUT	(\$13.77)
BCSB Bancorp, Inc.	BCSB	NASDAQ	CPP - Public	183,465	\$8.83	\$7.65	OUT	(\$1.18)
Berkshire Hills Bancorp, Inc.	BHLB	NASDAQ	CPP - Public	226,330	\$26.51	\$25.31	OUT	(\$1.20)
Blue Valley Ban Corp	BVBC.OB	OTC BB	CPP - Public	111,083	\$29.37	\$15.00	OUT	(\$14.37)
Boston Private Financial Holdings, Inc.	BPFH	NASDAQ	CPP - Public	2,887,500	\$8.00	\$4.34	OUT	(\$3.66)
Bridge Capital Holdings	BBNK	NASDAQ	CPP - Public	396,412	\$9.03	\$5.04	OUT	(\$3.99)
Broadway Financial Corporation	BYFC	NASDAQ	CPP - Public	183,175	\$7.37	\$4.25	OUT	(\$3.12)
C&F Financial Corporation	FFFI	NASDAQ	CPP - Public	167,504	\$17.91	\$14.06	OUT	(\$3.85)
Cadence Financial Corporation	CADE	NASDAQ	CPP - Public	1,145,833	\$5.76	\$4.24	OUT	(\$1.52)
Capital Bank Corporation	CBKN	NASDAQ	CPP - Public	749,619	\$8.26	\$5.50	OUT	(\$2.76)

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Capital One Financial Corporation	COF	NYSE	CPP - Public	12,657,960	\$42.13	\$19.32	OUT	(\$22.81)
Carolina Bank Holdings, Inc.	CLBH	NASDAQ	CPP - Public	357,675	\$6.71	\$5.79	OUT	(\$0.92)
Cascade Financial Corporation	CASB	NASDAQ	CPP - Public	863,442	\$6.77	\$3.50	OUT	(\$3.27)
Cathay General Bancorp	CATY	NASDAQ	CPP - Public	1,846,374	\$20.96	\$13.89	OUT	(\$7.07)
Cecil Bancorp, Inc.	CECB.OB	OTC BB	CPP - Public	261,538	\$6.63	\$6.75	IN	\$0.12
Center Bancorp, Inc.	CNBC	NASDAQ	CPP - Public	173,410	\$8.65	\$7.00	OUT	(\$1.65)
Center Financial Corporation	CLFC	NASDAQ	CPP - Public	864,780	\$9.54	\$5.58	OUT	(\$3.96)
Centerstate Banks of Florida Inc.	CSFL	NASDAQ	CPP - Public	250,825	\$16.67	\$13.94	OUT	(\$2.73)
Central Bancorp, Inc.	CEBK	NASDAQ	CPP - Public	234,742	\$6.39	\$5.30	OUT	(\$1.09)
Central Federal Corporation	CFBK	NASDAQ	CPP - Public	336,568	\$3.22	\$2.99	OUT	(\$0.23)
Central Jersey Bancorp	CJBK	NASDAQ	CPP - Public	268,621	\$6.31	\$7.25	IN	\$0.94
Central Pacific Financial Corp.	CPF	NYSE	CPP - Public	1,585,748	\$12.77	\$6.14	OUT	(\$6.63)
Centrue Financial Corporation	TRUE	NASDAQ	CPP - Public	508,320	\$9.64	\$4.85	OUT	(\$4.79)
CIT Group Inc.	CIT	NYSE	CPP - Public	88,705,584	\$3.94	\$2.55	OUT	(\$1.39)
Citigroup Inc.	C	NYSE	CPP - Public	210,084,034	\$17.85	\$3.47	OUT	(\$14.38)
Citizens & Northern Corporation	CZNC	NASDAQ	CPP - Public	194,794	\$20.36	\$16.59	OUT	(\$3.77)
Citizens First Corporation	CZFC	NASDAQ	CPP - Public	254,218	\$5.18	\$4.10	OUT	(\$1.08)
Citizens Republic Bancorp, Inc.	CRBC	NASDAQ	CPP - Public	17,578,125	\$2.56	\$1.55	OUT	(\$1.01)
Citizens South Banking Corporation	CSBC	NASDAQ	CPP - Public	428,870	\$7.17	\$4.98	OUT	(\$2.19)
City National Corporation	CYN	NYSE	CPP - Public	1,128,668	\$53.16	\$32.99	OUT	(\$20.17)
Coastal Banking Company, Inc.	CBCO.OB	OTC BB	CPP - Public	205,579	\$7.26	\$4.75	OUT	(\$2.51)
CoBiz Financial Inc.	COBZ	NASDAQ	CPP - Public	895,968	\$10.79	\$5.50	OUT	(\$5.29)
Codorus Valley Bancorp, Inc.	CVLY	NASDAQ	CPP - Public	263,859	\$9.38	\$7.88	OUT	(\$1.50)
Colony Bankcorp, Inc.	CBAN	NASDAQ	CPP - Public	500,000	\$8.40	\$8.29	OUT	(\$0.11)
Columbia Banking System, Inc.	COLB	NASDAQ	CPP - Public	796,046	\$14.49	\$8.27	OUT	(\$6.22)
Comerica Inc.	CMA	NYSE	CPP - Public	11,479,592	\$29.40	\$17.10	OUT	(\$12.30)
Commerce National Bank	CNBF.OB	OTC BB	CPP - Public	87,209	\$8.60	\$6.00	OUT	(\$2.60)
Community Bankers Trust Corporation	BTC	AMEX	CPP - Public	780,000	\$3.40	\$2.67	OUT	(\$0.73)
Community Financial Corporation	CFFC	NASDAQ	CPP - Public	351,194	\$5.40	\$3.80	OUT	(\$1.60)
Community West Bancshares	CWBC	NASDAQ	CPP - Public	521,158	\$4.49	\$3.50	OUT	(\$0.99)
Crescent Financial Corporation	CRFN	NASDAQ	CPP - Public	833,705	\$4.48	\$3.50	OUT	(\$0.98)
CVB Financial Corp	CVBF	NASDAQ	CPP - Public	1,669,521	\$11.68	\$8.77	OUT	(\$2.91)
Eagle Bancorp, Inc.	EGBN	NASDAQ	CPP - Public	770,867	\$7.44	\$5.85	OUT	(\$1.59)
East West Bancorp	EWBC	NASDAQ	CPP - Public	3,035,109	\$15.15	\$8.82	OUT	(\$6.33)

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Eastern Virginia Bankshares, Inc.	EVBS	NASDAQ	CPP - Public	373,832	\$9.63	\$9.87	IN	\$0.24
ECB Bancorp, Inc./East Carolina Bank	ECBE	NASDAQ	CPP - Public	144,984	\$18.57	\$17.74	OUT	(\$0.83)
Emclair Financial Corp.	EMCF.OB	OTC BB	CPP - Public	50,111	\$22.45	\$23.50	IN	\$1.05
Encore Bancshares Inc.	EBTX	NASDAQ	CPP - Public	364,026	\$14.01	\$7.08	OUT	(\$6.93)
Enterprise Financial Services Corp.	EFSC	NASDAQ	CPP - Public	324,074	\$16.20	\$11.14	OUT	(\$5.06)
F.N.B. Corporation	FNB	NYSE	CPP - Public	1,302,083	\$11.52	\$7.90	OUT	(\$3.62)
Farmers Capital Bank Corporation	FFKT	NASDAQ	CPP - Public	223,992	\$20.09	\$20.05	OUT	(\$0.04)
Fidelity Bancorp, Inc.	FSBI	NASDAQ	CPP - Public	121,387	\$8.65	\$7.48	OUT	(\$1.17)
Fidelity Southern Corporation	LION	NASDAQ	CPP - Public	2,266,458	\$3.19	\$3.00	OUT	(\$0.19)
Fifth Third Bancorp	FITB	NASDAQ	CPP - Public	43,617,747	\$11.72	\$2.91	OUT	(\$8.81)
Financial Institutions, Inc.	FISI	NASDAQ	CPP - Public	378,175	\$14.88	\$10.50	OUT	(\$4.38)
First Bancorp	FBNC	NASDAQ	CPP - Public	616,308	\$15.82	\$14.59	OUT	(\$1.23)
First BanCorp	FBP	NYSE	CPP - Public	5,842,259	\$10.27	\$6.82	OUT	(\$3.45)
First California Financial Group, Inc	FCAL	NASDAQ	CPP - Public	599,042	\$6.26	\$5.80	OUT	(\$0.46)
First Citizens Banc Corp	FCZA	NASDAQ	CPP - Public	469,312	\$7.41	\$6.56	OUT	(\$0.85)
First Community Bank Corporation of America	FCFL	NASDAQ	CPP - Public	228,312	\$7.02	\$3.50	OUT	(\$3.52)
First Community Bankshares Inc.	FCBC	NASDAQ	CPP - Public	176,546	\$35.26	\$19.15	OUT	(\$16.11)
First Community Corporation	FCCO	NASDAQ	CPP - Public	195,915	\$8.69	\$6.50	OUT	(\$2.19)
First Defiance Financial Corp.	FDEF	NASDAQ	CPP - Public	550,595	\$10.08	\$7.45	OUT	(\$2.63)
First Financial Bancorp	FFBC	NASDAQ	CPP - Public	930,233	\$12.90	\$8.67	OUT	(\$4.23)
First Financial Holdings Inc.	FFCH	NASDAQ	CPP - Public	483,391	\$20.17	\$15.77	OUT	(\$4.40)
First Financial Service Corporation	FFKY	NASDAQ	CPP - Public	215,983	\$13.89	\$12.50	OUT	(\$1.39)
First Horizon National Corporation	FHN	NYSE	CPP - Public	12,743,235	\$10.20	\$9.25	OUT	(\$0.95)
First Litchfield Financial Corporation	FLFL.OB	OTC BB	CPP - Public	199,203	\$7.53	\$6.50	OUT	(\$1.03)
First Midwest Bancorp, Inc.	FMBI	NASDAQ	CPP - Public	1,305,230	\$22.18	\$9.90	OUT	(\$12.28)
First Niagara Financial Group	FNFG	NASDAQ	CPP - Public	1,906,191	\$14.48	\$13.30	OUT	(\$1.18)
First PacTrust Bancorp, Inc.	FPTB	NASDAQ	CPP - Public	280,795	\$10.31	\$8.82	OUT	(\$1.49)
First Security Group, Inc.	FSGI	NASDAQ	CPP - Public	823,627	\$6.01	\$4.80	OUT	(\$1.21)
First Sound Bank	FSWA.OB	OTC BB	CPP - Public	114,080	\$9.73	\$6.25	OUT	(\$3.48)
FirstMerit Corporation	FMER	NASDAQ	CPP - Public	952,260	\$19.69	\$16.39	OUT	(\$3.30)

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Flushing Financial Corporation	FFIC	NASDAQ	CPP - Public	751,611	\$13.97	\$7.83	OUT	(\$6.14)
FPB Bancorp, Inc.	FPBI	NASDAQ	CPP - Public	183,158	\$4.75	\$2.36	OUT	(\$2.39)
Fulton Financial Corporation	FULT	NASDAQ	CPP - Public	5,509,756	\$10.25	\$7.37	OUT	(\$2.88)
Great Southern Bancorp	GSBC	NASDAQ	CPP - Public	909,091	\$9.57	\$10.74	IN	\$1.17
Green Bankshares, Inc.	GRNB	NASDAQ	CPP - Public	635,504	\$17.06	\$9.67	OUT	(\$7.39)
Hampton Roads Bankshares, Inc.	HMPR	NASDAQ	CPP - Public	1,325,858	\$9.09	\$8.50	OUT	(\$0.59)
Hawthorn Bancshares, Inc.	HWBK	NASDAQ	CPP - Public	245,443	\$18.49	\$15.79	OUT	(\$2.70)
Heartland Financial USA, Inc.	HTFL	NASDAQ	CPP - Public	609,687	\$20.10	\$13.55	OUT	(\$6.55)
Heritage Commerce Corp.	HTBK	NASDAQ	CPP - Public	462,963	\$12.96	\$7.50	OUT	(\$5.46)
Heritage Financial Corporation	HFWA	NASDAQ	CPP - Public	276,074	\$13.04	\$11.69	OUT	(\$1.35)
HF Financial Corp.	GHFFC	NASDAQ	CPP - Public	302,419	\$12.40	\$12.00	OUT	(\$0.40)
HMN Financial, Inc.	HMNF	NASDAQ	CPP - Public	833,333	\$4.68	\$3.81	OUT	(\$0.87)
Home Bancshares, Inc.	HOMB	NASDAQ	CPP - Public	288,129	\$26.03	\$20.90	OUT	(\$5.13)
HopFed Bancorp	HFBC	NASDAQ	CPP - Public	243,816	\$11.32	\$10.04	OUT	(\$1.28)
Horizon Bancorp	HBNC	NASDAQ	CPP - Public	212,104	\$17.68	\$12.46	OUT	(\$5.22)
Huntington Bancshares	HBAN	NASDAQ	CPP - Public	23,562,994	\$8.90	\$3.27	OUT	(\$5.63)
Iberiabank Corporation	IBKC	NASDAQ	CPP - Public	276,980	\$48.74	\$41.24	OUT	(\$7.50)
Independent Bank Corp.	INDB	NASDAQ	CPP - Public	481,664	\$24.34	\$21.96	OUT	(\$2.38)
Independent Bank Corporation	IBCP	NASDAQ	CPP - Public	3,461,538	\$3.12	\$2.15	OUT	(\$0.97)
Indiana Community Bancorp	INCB	NASDAQ	CPP - Public	188,707	\$17.09	\$12.74	OUT	(\$4.35)
Intermountain Community Bancorp	IMCB.OB	OTC BB	CPP - Public	653,226	\$6.20	\$5.00	OUT	(\$1.20)
International Bancshares Corporation	IBOC	NASDAQ	CPP - Public	653,226	\$24.43	\$17.52	OUT	(\$6.91)
Intervest Bancshares Corporation	IBCA	NASDAQ	CPP - Public	691,882	\$5.42	\$4.45	OUT	(\$0.97)
JPMorgan Chase & Co.	JPM	NYSE	CPP - Public	88,401,697	\$42.42	\$24.28	OUT	(\$18.14)
KeyCorp	KEY	NYSE	CPP - Public	35,244,361	\$10.64	\$7.62	OUT	(\$3.02)
LCNB Corp.	LCNB.OB	OTC BB	CPP - Public	217,063	\$9.26	\$9.00	OUT	(\$0.26)
LNB Bancorp Inc.	LNBB	NASDAQ	CPP - Public	561,343	\$6.74	\$6.47	OUT	(\$0.27)
LSB Corporation	LSBI	NASDAQ	CPP - Public	209,497	\$10.74	\$10.50	OUT	(\$0.24)
M&T Bank Corporation	MTB	NYSE	CPP - Public	1,218,522	\$73.86	\$37.38	OUT	(\$36.48)
MainSource Financial Group, Inc.	MSFG	NASDAQ	CPP - Public	571,906	\$14.95	\$10.82	OUT	(\$4.13)
Manhattan Bancorp	MNHN.OB	OTC BB	CPP - Public	29,480	\$8.65	\$6.50	OUT	(\$2.15)
Marshall & Ilsley Corporation	MI	NYSE	CPP - Public	13,815,789	\$18.62	\$6.08	OUT	(\$12.54)
MB Financial Inc.	MBFI	NASDAQ	CPP - Public	1,012,048	\$29.05	\$17.76	OUT	(\$11.29)

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MetroCorp Bancshares, Inc.	MCBI	NASDAQ	CPP - Public	771,429	\$8.75	\$5.87	OUT	(\$2.88)
Mid Penn Bancorp, Inc.	MPB	NASDAQ	CPP - Public	73,099	\$20.52	\$18.00	OUT	(\$2.52)
MidSouth Bancorp, Inc.	MSL	AMEX	CPP - Public	208,768	\$14.37	\$11.00	OUT	(\$3.37)
Midwest Banc Holdings, Inc.	MBHI	NASDAQ	CPP - Public	4,282,020	\$2.97	\$1.40	OUT	(\$1.57)
Monarch Financial Holdings, Inc.	MNRK	NASDAQ	CPP - Public	264,706	\$8.33	\$6.50	OUT	(\$1.83)
Morgan Stanley	MS	NYSE	CPP - Public	65,245,759	\$22.99	\$18.71	OUT	(\$4.28)
MutualFirst Financial, Inc.	MFSF	NASDAQ	CPP - Public	625,135	\$7.77	\$6.50	OUT	(\$1.27)
Nara Bancorp, Inc.	NARA	NASDAQ	CPP - Public	1,042,531	\$9.64	\$6.53	OUT	(\$3.11)
National Penn Bancshares, Inc.	NPBC	NASDAQ	CPP - Public	1,470,588	\$15.30	\$10.17	OUT	(\$5.13)
New Hampshire Thrift Bancshares, Inc.	NHTB	NASDAQ	CPP - Public	184,275	\$8.14	\$6.75	OUT	(\$1.39)
NewBridge Bancorp	NBBC	NASDAQ	CPP - Public	2,567,255	\$3.06	\$2.25	OUT	(\$0.81)
North Central Bancshares, Inc.	FFFD	NASDAQ	CPP - Public	99,157	\$15.43	\$10.25	OUT	(\$5.18)
Northeast Bancorp	NBN	NASDAQ	CPP - Public	67,958	\$9.33	\$7.55	OUT	(\$1.78)
Northern Trust Corporation	NTRS	NASDAQ	CPP - Public	3,824,624	\$61.81	\$56.55	OUT	(\$5.26)
Oak Valley Bancorp	OVLY	NASDAQ	CPP - Public	350,346	\$5.78	\$5.75	OUT	(\$0.03)
OceanFirst Financial Corp.	OCFC	NASDAQ	CPP - Public	380,853	\$15.07	\$12.75	OUT	(\$2.32)
Old Line Bancshares, Inc.	OLBK	NASDAQ	CPP - Public	141,892	\$7.40	\$6.30	OUT	(\$1.10)
Old National Bancorp	ONB	NYSE	CPP - Public	813,008	\$18.45	\$13.02	OUT	(\$5.43)
Old Second Bancorp, Inc.	OSBC	NASDAQ	CPP - Public	815,339	\$13.43	\$8.81	OUT	(\$4.62)
Pacific Capital Bancorp	PCBC	NASDAQ	CPP - Public	1,512,003	\$17.92	\$12.84	OUT	(\$5.08)
Pacific International Bancorp	PIBW.OB	OTC BB	CPP - Public	127,785	\$7.63	\$3.25	OUT	(\$4.38)
Park National Corporation	PRK	AMEX	CPP - Public	227,376	\$65.97	\$51.76	OUT	(\$14.21)
Parkvale Financial Corporation	PVSA	NASDAQ	CPP - Public	376,327	\$12.66	\$12.70	IN	\$0.04
Peapack-Gladstone Financial Corporation	PGC	NASDAQ	CPP - Public	143,139	\$30.06	\$22.15	OUT	(\$7.91)
Peoples Bancorp of North Carolina, Inc.	PEBK	NASDAQ	CPP - Public	357,234	\$10.52	\$8.75	OUT	(\$1.77)
Pinnacle Financial Partners, Inc.	PNFP	NASDAQ	CPP - Public	534,910	\$26.64	\$22.91	OUT	(\$3.73)
Popular, Inc.	BPOP	NASDAQ	CPP - Public	20,932,836	\$6.70	\$3.13	OUT	(\$3.57)
Porter Bancorp Inc.	PBIB	NASDAQ	CPP - Public	299,829	\$17.51	\$14.25	OUT	(\$3.26)
Princeton National Bancorp, Inc.	PNBC	NASDAQ	CPP - Public	155,025	\$24.27	\$19.17	OUT	(\$5.10)
Provident Bancshares Corp.	PBKS	NASDAQ	CPP - Public	2,374,608	\$9.57	\$6.28	OUT	(\$3.29)
Pulaski Financial Corp	PULB	NASDAQ	CPP - Public	778,421	\$6.27	\$6.65	IN	\$0.38
Regions Financial Corp.	RF	NYSE	CPP - Public	48,253,677	\$10.88	\$4.66	OUT	(\$6.22)

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S&T Bancorp	STBA	NASDAQ	CPP - Public	517,012	\$31.53	\$26.15	OUT	(\$5.38)
Sandy Spring Bancorp, Inc.	SASR	NASDAQ	CPP - Public	651,547	\$19.13	\$14.81	OUT	(\$4.32)
Santa Lucia Bancorp	SLBA.OB	OTC BB	CPP - Public	37,360	\$16.06	\$12.50	OUT	(\$3.56)
SCBT Financial Corporation	SCBT	NASDAQ	CPP - Public	303,083	\$32.06	\$27.90	OUT	(\$4.16)
Seacoast Banking Corporation of Florida	SBCF	NASDAQ	CPP - Public	1,179,245	\$6.36	\$4.53	OUT	(\$1.83)
Security Federal Corporation	SFDL.OB	OTC BB	CPP - Public	137,966	\$19.57	\$16.25	OUT	(\$3.32)
Seyern Bancorp, Inc.	SVBI	NASDAQ	CPP - Public	556,976	\$6.30	\$4.12	OUT	(\$2.18)
Shore Bancshares, Inc.	SHBI	NASDAQ	CPP - Public	172,970	\$21.68	\$16.99	OUT	(\$4.69)
Signature Bank	SBNY	NASDAQ	CPP - Public	595,829	\$30.21	\$21.85	OUT	(\$8.36)
Somerset Hills Bancorp	SOMH	NASDAQ	CPP - Public	163,065	\$6.82	\$6.79	OUT	(\$0.03)
South Financial Group, Inc.	TSFG	NASDAQ	CPP - Public	10,106,796	\$5.15	\$2.75	OUT	(\$2.40)
Southern Community Financial Corp.	SCMF	NASDAQ	CPP - Public	1,623,418	\$3.95	\$3.87	OUT	(\$0.08)
Southern Missouri Bancorp, Inc.	SMBC	NASDAQ	CPP - Public	114,326	\$12.53	\$10.00	OUT	(\$2.53)
Southwest Bancorp, Inc.	OKSB	NASDAQ	CPP - Public	703,753	\$14.92	\$8.80	OUT	(\$6.12)
State Bancorp, Inc.	STBC	NASDAQ	CPP - Public	465,569	\$11.87	\$7.48	OUT	(\$4.39)
State Street Corporation	STT	NYSE	CPP - Public	5,576,208	\$53.80	\$19.40	OUT	(\$34.40)
StellarOne Corporation	STEL	NASDAQ	CPP - Public	302,623	\$14.87	\$12.94	OUT	(\$1.93)
Sterling Bancorp	STL	NYSE	CPP - Public	516,817	\$12.19	\$10.65	OUT	(\$1.54)
Sterling Bancshares, Inc.	SBIB	NASDAQ	CPP - Public	2,615,557	\$7.18	\$4.69	OUT	(\$2.49)
Sterling Financial Corporation	STSA	NASDAQ	CPP - Public	6,437,677	\$7.06	\$2.59	OUT	(\$4.47)
Summit State Bank	SSBI	NASDAQ	CPP - Public	239,212	\$5.33	\$4.75	OUT	(\$0.58)
Sun Bancorp, Inc.	SNBC	NASDAQ	CPP - Public	1,543,376	\$8.68	\$5.85	OUT	(\$2.83)
SunTrust Banks, Inc.	STI	NYSE	CPP - Public	11,891,280	\$44.15	\$14.97	OUT	(\$29.18)
SunTrust Banks, Inc.	STI	NYSE	CPP - Public	6,008,902	\$33.70	\$14.97	OUT	(\$18.73)
Superior Bancorp Inc.	SUPR	NASDAQ	CPP - Public	1,923,792	\$5.38	\$2.99	OUT	(\$2.39)
Susquehanna Bancshares, Inc	SUSQ	NASDAQ	CPP - Public	3,028,264	\$14.86	\$10.98	OUT	(\$3.88)
SVB Financial Group	SIVB	NASDAQ	CPP - Public	708,116	\$49.78	\$23.83	OUT	(\$25.95)
Synovus Financial Corp.	SNV	NYSE	CPP - Public	708,116	\$49.78	\$4.76	OUT	(\$45.02)
Taylor Capital Group	TAYC	NASDAQ	CPP - Public	1,462,647	\$10.75	\$6.30	OUT	(\$4.45)
TCF Financial Corporation	TCB	NYSE	CPP - Public	3,199,988	\$16.93	\$12.62	OUT	(\$4.31)
Tennessee Commerce Bancorp, Inc.	TNCC	NASDAQ	CPP - Public	461,538	\$9.75	\$7.03	OUT	(\$2.72)
Texas Capital Bancshares, Inc.	TCBI	NASDAQ	CPP - Public	758,086	\$14.84	\$10.57	OUT	(\$4.27)
The Bancorp, Inc.	TBBK	NASDAQ	CPP - Public	1,960,405	\$3.46	\$3.18	OUT	(\$0.28)
The Connecticut Bank and Trust Company	CTBC	NASDAQ	CPP - Public	175,742	\$4.65	\$3.58	OUT	(\$1.07)

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Company	Ticker Symbol	Exchange	Program	Number of Warrants Received	Strike Price as Stated in the Agreements	Stock Price as of 1/23/2009	In or Out of Money?	Amount In the Money (Out of the Money) as of 1/23/2009
The Elmira Savings Bank, FSB	ESBK	NASDAQ	CPP - Public	116,538	\$11.70	\$11.79	IN	\$0.09
The First Bancorp, Inc.	FNLG	NASDAQ	CPP - Public	225,904	\$16.60	\$15.70	OUT	(\$0.90)
The Goldman Sachs Group, Inc.	GS	NYSE	CPP - Public	12,205,045	\$122.90	\$74.91	OUT	(\$47.99)
The PNC Financial Services Group Inc.	PNC	NYSE	CPP - Public	16,885,192	\$67.33	\$30.27	OUT	(\$37.06)
TIB Financial Corp	TIBB	NASDAQ	CPP - Public	1,063,218	\$5.22	\$3.92	OUT	(\$1.30)
Tidelands Bancshares, Inc	TDBK	NASDAQ	CPP - Public	571,821	\$3.79	\$2.60	OUT	(\$1.19)
Timberland Bancorp, Inc.	TSBK	NASDAQ	CPP - Public	370,899	\$6.73	\$6.82	IN	\$0.09
TowneBank	TOWN	NASDAQ	CPP - Public	538,184	\$21.31	\$20.75	OUT	(\$0.56)
Trustmark Corporation	TRMK	NASDAQ	CPP - Public	1,647,931	\$19.57	\$17.57	OUT	(\$2.00)
U.S. Bancorp	USB	NYSE	CPP - Public	32,679,102	\$30.29	\$14.64	OUT	(\$15.65)
UCBH Holdings, Inc.	UCBH	NASDAQ	CPP - Public	7,847,732	\$5.71	\$2.18	OUT	(\$3.53)
Umpqua Holdings Corp.	UMPQ	NASDAQ	CPP - Public	2,221,795	\$14.46	\$8.83	OUT	(\$5.63)
Union Bankshares Corporation	UBSH	NASDAQ	CPP - Public	422,636	\$20.94	\$16.75	OUT	(\$4.19)
United Bancorp, Inc.	UBCP	NASDAQ	CPP - Public	311,492	\$9.92	\$8.75	OUT	(\$1.17)
United Bancorporation of Alabama, Inc.	UBAB.OB	OTC BB	CPP - Public	104,040	\$14.85	\$15.50	IN	\$0.65
United Community Banks, Inc.	UCBI	NASDAQ	CPP - Public	2,132,701	\$12.66	\$6.62	OUT	(\$6.04)
Unity Bancorp, Inc.	UNTY	NASDAQ	CPP - Public	764,778	\$4.05	\$3.65	OUT	(\$0.40)
Valley Financial Corporation	VYFC	NASDAQ	CPP - Public	344,742	\$6.97	\$5.25	OUT	(\$1.72)
Valley National Bancorp	VLV	NYSE	CPP - Public	2,297,090	\$19.59	\$13.47	OUT	(\$6.12)
Virginia Commerce Bancorp	VCBI	NASDAQ	CPP - Public	2,696,203	\$3.95	\$4.01	IN	\$0.06
VIST Financial Corp.	VIST	NASDAQ	CPP - Public	364,078	\$10.30	\$8.85	OUT	(\$1.45)
Wainwright Bank & Trust Company	WAIN	NASDAQ	CPP - Public	390,071	\$8.46	\$6.82	OUT	(\$1.64)
Washington Banking Company/Whidbey Island Bank	WBCO	NASDAQ	CPP - Public	492,164	\$8.04	\$7.99	OUT	(\$0.05)
Washington Federal Inc.	WFSL	NASDAQ	CPP - Public	1,707,456	\$17.57	\$12.43	OUT	(\$5.14)
Webster Financial Corporation	WBS	NYSE	CPP - Public	3,282,276	\$18.28	\$4.28	OUT	(\$14.00)
Wells Fargo & Company	WFC	NYSE	CPP - Public	110,261,688	\$34.01	\$15.87	OUT	(\$18.14)
Wesbanco Bank Inc.	WSBC	NASDAQ	CPP - Public	439,282	\$25.61	\$21.67	OUT	(\$3.94)
West Bancorporation, Inc.	WTBA	NASDAQ	CPP - Public	474,100	\$11.39	\$9.47	OUT	(\$1.92)
Western Alliance Bancorporation	WAL	NYSE	CPP - Public	1,574,213	\$13.34	\$7.54	OUT	(\$5.80)
Whitney Holding Corporation	WTNY	NASDAQ	CPP - Public	2,631,579	\$17.10	\$12.56	OUT	(\$4.54)
Wilmington Trust Corporation	WL	NYSE	CPP - Public	1,856,714	\$26.66	\$14.97	OUT	(\$11.69)
Wilshire Bancorp, Inc.	WIBC	NASDAQ	CPP - Public	949,460	\$9.82	\$6.94	OUT	(\$2.88)
Wintrust Financial Corporation	WTFC	NASDAQ	CPP - Public	1,643,295	\$22.82	\$12.59	OUT	(\$10.23)
WSFS Financial Corporation	WSFS	NASDAQ	CPP - Public	175,105	\$45.08	\$28.54	OUT	(\$16.54)

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Yadkin Valley Financial Corporation	YAVY	NASDAQ	CPP - Public	385,990	\$13.99	\$10.39	OUT	(\$3.60)
Zions Bancorporation	ZION	NASDAQ	CPP - Public	5,789,909	\$36.27	\$13.56	OUT	(\$22.71)
AIG	AIG	NYSE	SSFI	53,798,766	\$2.50	\$1.37	OUT	(\$1.13)
Bank of America Corporation	BAC	NYSE	TIP	150,375,940	\$13.30	\$6.24	OUT	(\$7.06)
Citigroup Inc.	C	NYSE	TIP	188,500,000	10.61	\$3.47	OUT	(\$7.14)
Citigroup Inc.	C	NYSE	AGP	254,476,909	\$10.61	\$3.47	OUT	(\$7.14)
General Motors Corporation	GM	NYSE	AIFP	1,733,068	\$5.02	\$3.49	OUT	(\$1.53)
GMAC LLC	GJM	NYSE	AIFP	250,002	\$0.01	\$8.90	IN	\$8.89

Note: Data as of 1/23/2009.

Sources: Treasury: Office of Financial Stability, "Troubled Asset Relief Program Transaction Report," 1/27/2009; Treasury: Office of Financial Stability, response to SIGTARP data call, 1/27/2009; New York Stock Exchange, [www.nyse.com](http://www.nyse.com), accessed 1/25/2009; Nasdaq, [www.nasdaq.com](http://www.nasdaq.com), accessed 1/25/2009; OTC Bulletin Board, [www.otcbb.com](http://www.otcbb.com), accessed 1/25/2009; NYSE Euronext, [www.amex.com/amextrader](http://www.amex.com/amextrader), accessed 1/25/2009.