

TROUBLED ASSETS PURCHASED, AS OF 1/23/2009

Program	Note	Company	Expended (millions)	Date	Transaction Type	Description of Investment	Pricing Mechanism
CPP - Public		Fidelity Bancorp, Inc.	\$7	12/12/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Pacific International Bancorp	\$7	12/12/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Northeast Bancorp	\$4	12/12/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Synovus Financial Corp.	\$968	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Whitney Holding Corporation	\$300	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Wintrust Financial Corporation	\$250	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Heartland Financial USA, Inc.	\$82	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Flushing Financial Corporation	\$70	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		CoBiz Financial Inc.	\$64	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Union Bankshares Corporation	\$59	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		BancTrust Financial Group, Inc.	\$50	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Seacoast Banking Corporation of Florida	\$50	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Fidelity Southern Corporation	\$48	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Berkshire Hills Bancorp, Inc.	\$40	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Enterprise Financial Services Corp.	\$35	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Hawthorn Bancshares, Inc.	\$30	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Bancorp Rhode Island, Inc.	\$30	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		StellarOne Corporation	\$30	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Tennessee Commerce Bancorp, Inc.	\$30	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Intermountain Community Bancorp	\$27	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Alliance Financial Corporation	\$27	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First California Financial Group, Inc.	\$25	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Horizon Bancorp	\$25	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par

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CPP - Public		VIST Financial Corp.	\$25	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Wainwright Bank & Trust Company	\$22	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		AmeriServ Financial, Inc	\$21	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Security Federal Corporation	\$18	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Community Bankers Trust Corporation	\$18	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Community West Bancshares	\$16	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Monarch Financial Holdings, Inc.	\$15	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Tidelands Bancshares, Inc	\$14	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Community Financial Corporation	\$13	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public	2	OneUnited Bank	\$12	12/19/2008	Purchase	Preferred Stock	Par
CPP - Public		Mid Penn Bancorp, Inc.	\$10	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		The Elmira Savings Bank, FSB	\$9	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Citizens First Corporation	\$9	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Summit State Bank	\$9	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		The Connecticut Bank and Trust Company	\$5	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Santa Lucia Bancorp	\$4	12/19/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		M&T Bank Corporation	\$600	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Fulton Financial Corporation	\$377	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		International Bancshares Corporation	\$216	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Park National Corporation	\$100	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Financial Bancorp	\$80	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Green Bankshares, Inc.	\$72	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Sterling Bancorp	\$42	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par

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TROUBLED ASSETS PURCHASED, AS OF 1/23/2009

Program	Note	Company	Expended (millions)	Date	Transaction Type	Description of Investment	Pricing Mechanism
CPP - Public		Financial Institutions, Inc.	\$38	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		MutualFirst Financial, Inc.	\$32	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Parkvale Financial Corporation	\$32	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		HMN Financial, Inc.	\$26	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Peoples Bancorp of North Carolina, Inc.	\$25	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Intervest Bancshares Corporation	\$25	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Bridge Capital Holdings	\$24	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Timberland Bancorp, Inc.	\$17	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		1st Constitution Bancorp	\$12	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Cecil Bancorp, Inc.	\$12	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Central Jersey Bancorp	\$11	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		BCSB Bancorp, Inc.	\$11	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Community Bank Corporation of America	\$11	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		United Bancorporation of Alabama, Inc.	\$10	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Emclaire Financial Corp.	\$8	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Sound Bank	\$7	12/23/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public	2	Mission Valley Bancorp	\$6	12/23/2008	Purchase	Preferred Stock	Par
CPP - Public		The PNC Financial Services Group, Inc.	\$7,579	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Fifth Third Bancorp	\$3,408	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		CIT Group Inc.	\$2,330	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		SunTrust Banks, Inc.	\$1,350	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Hampton Roads Bankshares, Inc.	\$80	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		West Bancorporation, Inc.	\$36	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par

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Program	Note	Company	Expended (millions)	Date	Transaction Type	Description of Investment	Pricing Mechanism
CPP - Public		Bank of America Corp	\$10,000	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		American Express Company	\$3,389	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Central Pacific Financial Corp.	\$135	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Merit Corporation	\$125	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		FNB Corporation	\$100	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Sun Bancorp, Inc.	\$89	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Independent Bank Corporation	\$78	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Bancorp	\$65	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Cadence Financial Corporation	\$44	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Security Group, Inc.	\$33	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Centrue Financial Corporation	\$33	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Farmers Capital Bank Corporation	\$30	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Peapack-Gladstone Financial Corporation	\$29	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Colony Bankcorp, Inc.	\$28	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		The First Bancorp, Inc.	\$25	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Crescent Financial Corporation	\$25	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Eastern Virginia Bankshares, Inc.	\$24	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		C&F Financial Corporation	\$20	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Financial Service Corporation	\$20	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		MidSouth Bancorp	\$20	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Codorus Valley Bancorp, Inc.	\$17	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Carolina Bank Holdings Inc	\$16	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		LCNB Corp.	\$13	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par

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Program	Note	Company	Expended (millions)	Date	Transaction Type	Description of Investment	Pricing Mechanism
CPP - Public		North Central Bancshares, Inc.	\$10	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Center Bancorp, Inc.	\$10	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Commerce National Bank	\$5	1/9/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Private	2	Mission Community Bancorp	\$5	1/9/2009	Purchase	Preferred Stock	Par
CPP - Public		First BanCorp	\$400	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		S&T Bancorp	\$109	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Texas Capital Bancshares, Inc.	\$75	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Old Second Bancorp, Inc.	\$73	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		SCBT Financial Corporation	\$65	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		MainSource Financial Group, Inc.	\$57	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Home Bancshares, Inc.	\$50	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		MetroCorp Bancshares, Inc.	\$45	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		OceanFirst Financial Corp.	\$38	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Yadkin Valley Financial Corporation	\$36	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Pulaski Financial Corp	\$33	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Citizens & Northern Corporation	\$26	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Washington Banking Company/ Whidbey Island Bank	\$26	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		United Bancorp, Inc.	\$21	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public	2	Carver Bancorp, Inc	\$19	1/16/2009	Purchase	Preferred Stock	Par
CPP - Public		Bar Harbor Bankshares/Bar Harbor Bank & Trust	\$19	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		ECB Bancorp, Inc./East Carolina Bank	\$18	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public	2	Southern Bancorp, Inc.	\$11	1/16/2009	Purchase	Preferred Stock	Par
CPP - Public		New Hampshire Thrift Bancshares, Inc.	\$10	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Somerset Hills Bancorp	\$7	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public	2	Community Bank of the Bay	\$2	1/16/2009	Purchase	Preferred Stock	Par

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CPP - Public		1st Source Corporation	\$111	1/23/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		WSFS Financial Corporation	\$53	1/23/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		Princeton National Bancorp, Inc.	\$25	1/23/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		First Citizens Banc Corp	\$23	1/23/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Public		AB&T Financial Corporation	\$4	1/23/2009	Purchase	Preferred Stock w/ Warrants	Par
CPP - Private	1	Plains Capital Corporation	\$88	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Exchange Bank	\$43	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Bridgeview Bancorp, Inc.	\$38	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Fidelity Financial Corporation	\$36	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Marquette National Corporation	\$36	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Patriot Bancshares, Inc.	\$26	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Pacific City Financial Corporation	\$16	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Tri-County Financial Corporation	\$16	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	NCAL Bancorp	\$10	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	FCB Bancorp, Inc.	\$9	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	FFW Corporation	\$7	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Patapsco Bancorp, Inc.	\$6	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Monadnock Bancorp, Inc.	\$2	12/19/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Nicolet Bankshares, Inc.	\$15	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Magna Bank	\$14	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Pacific Coast Bankers' Bancshares	\$12	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Citizens Bancorp	\$10	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Uwharrie Capital Corp	\$10	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par

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CPP - Private	1	The Little Bank, Incorporated	\$8	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Western Community Bancshares, Inc.	\$7	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Western Illinois Bancshares, Inc.	\$7	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Leader Bancorp, Inc.	\$6	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Cache Valley Banking Company	\$5	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Capital Bancorp, Inc.	\$5	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Pacific Commerce Bank	\$4	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Capital Pacific Bancorp	\$4	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Citizens Community Bank	\$3	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Tennessee Valley Financial Holdings, Inc.	\$3	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Community Investors Bancorp, Inc.	\$3	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	TCNB Financial Corp.	\$2	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Seacoast Commerce Bank	\$2	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Saigon National Bank	\$2	12/23/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	First Banks, Inc	\$295	12/31/2008	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	New York Private Bank & Trust Corporation	\$267	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Shore Bancshares, Inc.	\$25	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Community Trust Financial Corporation	\$24	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	The Queensborough Company	\$12	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	GrandSouth Bancorporation	\$9	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Security California Bancorp	\$7	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	American State Bancshares, Inc	\$6	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Rising Sun Bancorp	\$6	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par

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CPP - Private	1	Security Business Bancorp	\$6	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Valley Community Bank	\$6	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Texas National Bancorporation	\$4	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Congaree Bancshares, Inc.	\$3	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Sound Banking Company	\$3	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Redwood Financial, Inc	\$3	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Surrey Bancorp	\$2	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Independence Bank	\$1	1/9/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Dickinson Financial Corporation II	\$146	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	State Bankshares, Inc.	\$50	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	The Baraboo Bancorporation	\$21	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	BNCCORP, Inc.	\$20	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Centra Financial Holdings, Inc./ Centra Bank, Inc.	\$15	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Morrill Bancshares, Inc.	\$13	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	First Manitowoc Bancorp, Inc.	\$12	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	TCB Holding Company, Texas Community Bank	\$12	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	First Bankers Trustshares, Inc.	\$10	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Syringa Bancorp	\$8	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Idaho Bancorp	\$7	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	United Financial Banking Companies, Inc.	\$6	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Puget Sound Bank	\$5	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Pacific Coast National Bancorp	\$4	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Redwood Capital Bancorp	\$4	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par

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CPP - Private	1	Treaty Oak Bancorp, Inc.	\$3	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Bank of Commerce	\$3	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Community 1st Bank	\$3	1/16/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Liberty Bancshares, Inc.	\$58	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	BankFirst Capital Corporation	\$16	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Stonebridge Financial Corp.	\$11	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Crosstown Holding Company	\$11	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Midland States Bancorp, Inc.	\$10	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Farmers Bank	\$9	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Commonwealth Business Bank	\$8	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Pierce County Bancorp	\$7	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Alarion Financial Services, Inc.	\$7	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Moscow Bancshares, Inc.	\$6	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Seaside National Bank & Trust	\$6	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Southern Illinois Bancorp, Inc.	\$5	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	First ULB Corp.	\$5	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	CalWest Bancorp	\$5	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	California Oaks State Bank	\$3	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	FPB Financial Corp.	\$3	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Fresno First Bank	\$2	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
CPP - Private	1	Calvert Financial Corporation	\$1	1/23/2009	Purchase	Preferred Stock w/ Exercised Warrants	Par
SSFI		AIG	\$40,000	11/25/2008	Purchase	Preferred Stock w/ Warrants	Par
TIP		Citigroup	\$20,000	12/31/2008	Purchase	Preferred Stock w/ Warrants	Par

Continued on the next page.

TROUBLED ASSETS PURCHASED, AS OF 1/23/2009

Program	Note	Company	Expended (millions)	Date	Transaction Type	Description of Investment	Pricing Mechanism
TIP		Bank of America Corporation	\$20,000	1/16/2009	Purchase	Preferred Stock w/ Warrants	Par
AIFP		General Motors Corporation	\$884	12/29/2008	Purchase	Debt Obligation	N/A
AIFP		GMAC LLC	\$5,000	12/29/2008	Purchase	Preferred Stock w/ Exercised Warrants	Liquidation Preference
AIFP		General Motors Corporation	\$9,400	12/31/2008	Purchase	Debt Obligation w/ Warrants	N/A
AIFP		Chrysler Holding LLC	\$4,000	1/2/2009	Purchase	Debt Obligation w/ Additional Notes	N/A
AIFP	3	Chrysler Financial Services Americas LLC	\$1,500	1/16/2009	Purchase	Debt Obligation w/ Additional Notes	N/A
AGP	4	Citigroup Inc.	\$5,000	1/16/2009	Guarantee	Second Loss Guarantee on Asset Pool	
TOTAL	5		\$299,961				

Notes:

- Privately held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
- To promote community development financial institutions (CDFIs), Treasury did not require warrants as part of its investment.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 is the maximum loan amount. The loan will be incrementally funded at \$100 million per week. (As of 1/23/09, \$300 million has been funded.)
- Treasury committed \$5 billion to Citigroup under the Asset Guarantee Program; however, this funding is conditional based on losses realized and may potentially never be expended. This amount is not an actual outlay of cash.
- \$299.961 billion represents total amount committed as of 1/23/09. Expended amounts is total commitments or purchases made of \$299.961 billion less the \$5 billion Citigroup guarantee that has not been expended (see note 4) and less the \$1.2 billion of the Chrysler financial loan, which has not yet been disbursed (see note 3).

Key:

- CPP Capital Purchase Program
 SSFI Systemically Significant Failing Institution Program
 TIP Targeted Investment Program
 AIFP Automotive Industry Financing Program
 AGP Asset Guarantee Program